

Transaction Services

mergers **acquisitions** litigation support valuation
restructuring & bankruptcy due diligence
mergers & acquisitions forensic & litigation support
business restructuring **due diligence** mergers
acquisitions **litigation support** valuation
performance assessment due diligence
mergers & acquisitions forensic & litigation support
business restructuring due diligence



The experience of an

international team...

With a presence in 50 countries thanks to its integrated partnership, Mazars has set up a **dedicated Transaction Services team** of more than 200 professionals and 30 partners providing both domestic and cross-border services to **large groups, midcaps and private equity investors**.

During the course of their international assignments, our Transaction Services specialists are thus able to rely on the resources and specialised knowledge of auditors, advisors and tax experts **in Europe, Asia, the United States, Latin America, the Middle East and Africa**.

...for greater

added value



Our **integrated organisation** provides you with the confidence of receiving a service based upon a strategic approach tailored to each industry. A senior professional who will be your **unique point of contact** heads a team assembled to **respond to the specific challenges you face**, coordinates the services, ensures the set-up of a team with the **necessary skills**, and takes full responsibility for the global engagement.

Our **independence** yields a **pragmatic approach**, for a relationship centered on the key factors that contribute to your success.

We are deeply committed to adhering to **ethical regulations** and **management of any potential conflicts of interest**.

They trust us



- | | |
|-----------------|---------------|
| 3i | |
| Alcatel-Lucent | Arcelor |
| Axa | |
| Casino | Dexia |
| Essilor | GDF Suez |
| Lehman Brothers | LVMH |
| Musashi | |
| Natixis | NYSE Euronext |
| Saint-Gobain | Thomson |



Tailored **solutions,** complete **independence**

Valuation, due diligence, assistance to underperforming businesses, litigation support: Mazars Transaction Services teams offer all the necessary skills and expertise to serve all aspects of your transactions.

Our aim is to form a long-lasting relationship with our clients, founded upon technical excellence, independence and confidence. Mazars teams assist on your unique engagement while strictly complying with regulations and respecting demands for confidentiality and ethical conduct.

... to get **the most out** of your transactions 

The success of your transactions is a measure of our own success. It is for this reason that we endeavour to better understand your business environment and the challenges you will face in the long term.

For your acquisition projects, we examine the **financial, legal and tax** circumstances of your target company. We strive to give you the most thorough insight into **its past and projected profitability as well as into its financial structure.**

We also assist you with proper financial clauses in contracts.

On the sell side, we **identify any potential risks beforehand** and produce the **necessary and appropriate financial information** in order to make the disposal process more reliable.

Following the completion of your transactions, we provide you with assistance in **determining the final purchase price** and will stand by you should any litigation arise.

As experts in business consultation, we **facilitate your integration process** by assisting with any **necessary financial restructuring** and ensuring the **application of international accounting standards.**

Due diligence-Valuation-Forensic-Litigation-Restructuring

